

**Whole Foods Market, Inc.**  
**Consolidated Quarterly Statements of Operations**  
(In thousands, except per share amounts)

	1st Qtr January 15, 2012	2nd Qtr April 8, 2012	3rd Qtr July 1, 2012	4th Qtr September 30, 2012	YTD 2012
<b>Fiscal year 2012</b>					
Sales	\$ 3,390,940	\$ 2,670,282	\$ -	\$ -	\$ 6,061,222
Cost of goods sold and occupancy costs	2,212,823	1,700,574			3,913,397
Gross profit	1,178,117	969,708	-	-	2,147,825
Direct store expenses	870,925	681,771			1,552,696
Store contribution	307,192	287,937	-	-	595,129
General and administrative expenses	103,516	86,760			190,276
Operating income before pre-opening and store closure	203,676	201,177	-	-	404,853
Pre-opening expenses	10,405	10,496			20,901
Relocation, store closure and lease termination costs	2,933	1,298			4,231
Operating income	190,338	189,383	-	-	379,721
Investment and other income, net of interest	2,379	2,254			4,633
Income before income taxes	192,717	191,637	-	-	384,354
Provision for income taxes	74,390	73,972			148,362
Net income	\$ 118,327	\$ 117,665	\$ -	\$ -	\$ 235,992
Basic earnings per share	\$ 0.66	\$ 0.65	\$ -	\$ -	\$ 1.31
Weighted average shares outstanding	179,512	182,161			180,649
Diluted earnings per share	\$ 0.65	\$ 0.64	\$ -	\$ -	\$ 1.29
Weighted average shares outstanding, diluted basis	181,517	184,603			182,841
Dividends declared per common share	\$ 0.14	\$ 0.14	\$ -	\$ -	\$ 0.28

*The notes in the Company's Form 10-K for fiscal year 2011 are an integral part of these condensed consolidated financial statements.*